Optimizing the Group User Analysis Experience

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Objectives

By the end of this presentation, you will:

- Describe Analysis Dataset Generation for Groups

- Know how to create and conduct analysis using Custom Lists in NHSN using the Preferences Function

- Know how to generate, analyze, and interpret reports that are helpful for NHSN Groups

All data in this presentation are fictitious and are for educational purposes only.

Dataset Generation for Groups

- Dataset generation is user specific in NHSN. Group user datasets will include data for all facilities in the group

- Regular dataset generation is recommended, as it helps incorporate updated data and NHSN updates

- Updated data will not appear in NHSN datasets without dataset generation

- Facilities do not have to generate datasets in order for Groups to analyze data

Creating and Conducting Analysis with Custom Lists

Overview of Custom Lists

- A Custom List is a specific list or subgroup of facilities developed by a Group to conduct analysis
- A few of the reasons a Group might utilize Custom Lists are:
  - Group facilities based on their reporting requirements
  - Group facilities based on their participation in a quality improvement initiative

Create a Custom List

Click on "Preferences" on the Analysis Tab located on the NHSN Navigation Bar

Creating a Custom List

Select "Add" on the Custom Lists tab.

Preferences – Custom List Function

Use these buttons to add or remove facilities from Custom Lists.

Enter a name and click "Save" to add the Custom Lists to your group for analysis

Remember to generate datasets after creating Custom Lists to ensure that the lists of facilities or subgroups are available for analysis in NHSN reports.

Preferences Custom List Function

- To analyze data by a Custom List, select the variable "OrgID_CL" on the Filters tab in the analysis reports modification screen and then select the Custom List's name.

Select the Custom List's Name to filter by on the modification screen of the report.

Including a Custom List in an Analysis Report

- The report below was run with the "Custom List 4". Only the data for facilities in "Custom List 4" are described in the report.

National Healthcare Safety Network

SIR for Adult All SSI Data by Procedure (2015 Baseline) - Overall

As of: January 25, 2021 at 2:32 PM
Date Range: All BS2_SIR_ADULTALLSSIPROC
if ((((OrgID IN ("10000","10012"))))

OrgIDs included in the Custom List will appear in the Filters description of the report title.

summaryYH	procCount	infCountAdultAll	numPredAdultAll	SIRAll	SIRAll_pval	SIRAll95CI
2016H1	310	5	11.969	0.418	0.0285	0.153, 0.926
2016H2	218	7	8.376	0.836	0.6715	0.366, 1.653
2017H1	34	0	0.876	.	.	
2017H2	3	0	0.263	.	.	
2018H1	11	2	0.694	.	.	
2019H1	35	1	1.315	0.761	0.8903	0.038, 3.752
2019H2	0	0	0.000	.	.	
2020H1	4	4	0.144	.	.	

Conducting Analysis with the Membership Rights Report

Membership Rights Report

- The Line Listing Membership Rights report is a line listing report that describes the rights that each facility has conferred to a group. This report can be filtered and sorted based on variables in the confer rights template.
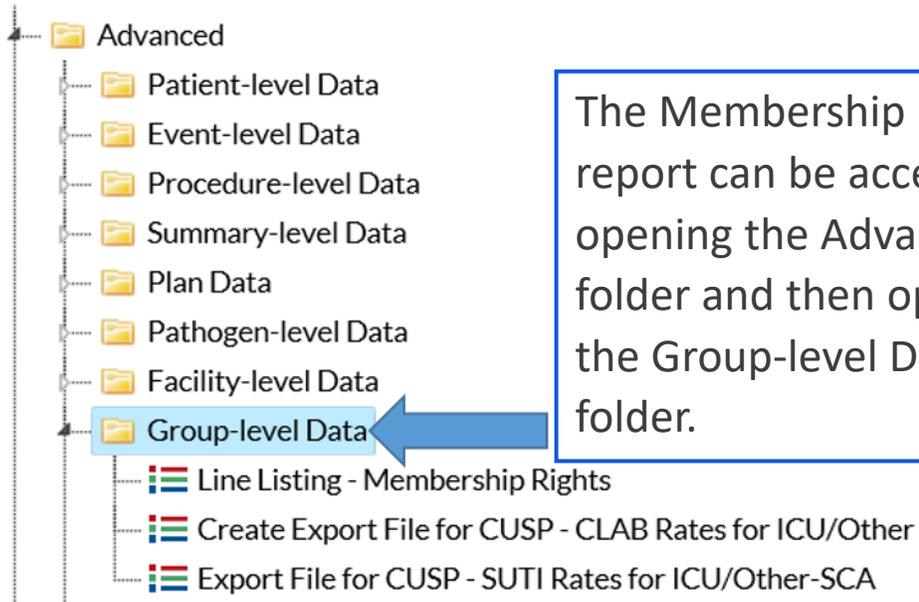
The Membership Rights report can be accessed by opening the Advanced folder and then opening the Group-level Data folder.
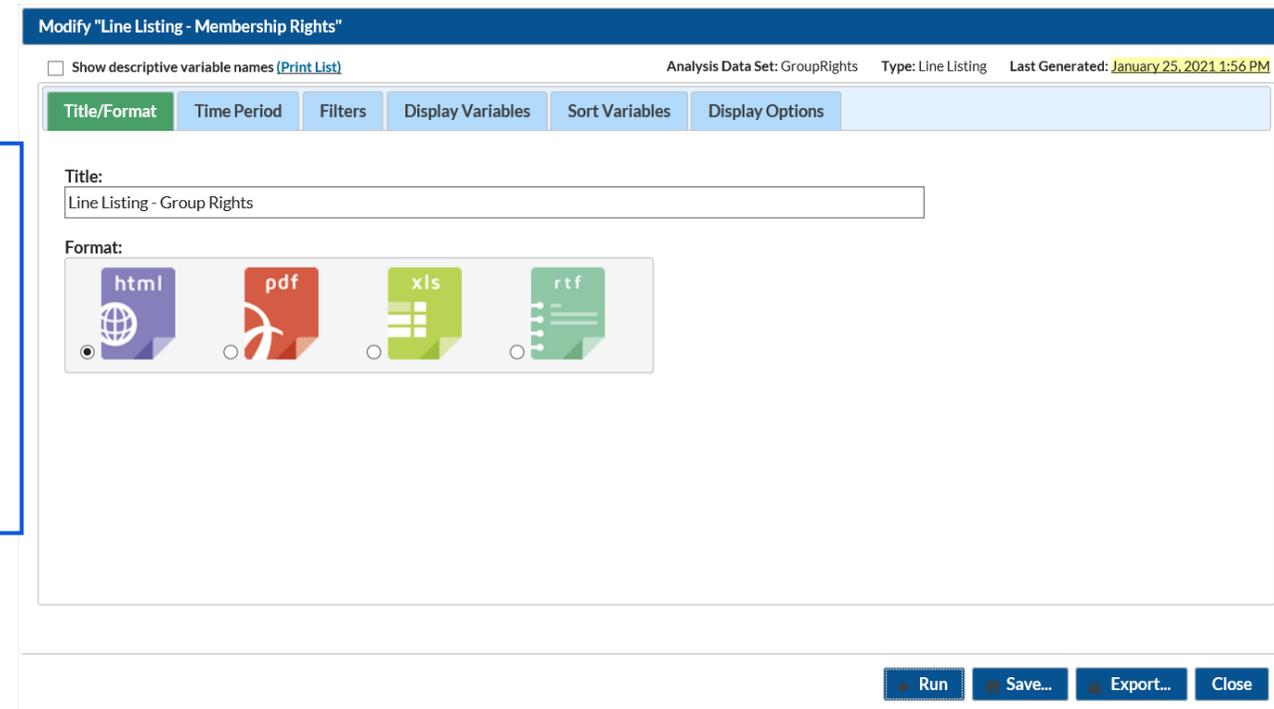
Membership Rights Report

- A few of the data elements that are described in the report are facility information, facility survey, plan, and HAI data.

The "Data Right" column describes the type of access the group has to the data.

National Healthcare Safety Network
Line Listing - Group Rights
As of: January 25, 2021 at 2:47 PM
Date Range: All GROUPRIGHTS

Group Org ID	Facility Org ID	Facility Name	Data Name	Data Right	Plan	From Month	From Year	To Month	To Year	N/A Checked?
21928	10000	DHQP Memorial Hospital		Analyze		.	.	.	.	N
21928	10000	DHQP Memorial Hospital	Patient without identifying data	View		.	.	.	.	N
21928	10000	DHQP Memorial Hospital	Plan	View		.	.	.	.	N
21928	10000	DHQP Memorial Hospital	FacInfo	View		.	.	.	.	N
21928	10000	DHQP Memorial Hospital	Facility Survey Data	View	(ALL)	.	2015	.	.	N
21928	10000	DHQP Memorial Hospital	CL assoc BSI Events	View	IN	1	2016	.	.	N

The "Data Name" column describes the datasets that the group has access to in NHSN.

The "N/A Checked" column describes the datasets where facilities have indicated data that is not being shared with the group.

Membership Rights Report Interpretation

National Healthcare Safety Network
Line Listing - Group Rights
As of: January 25, 2021 at 2:47 PM
Date Range: All GROUPRIGHTS

The term "Analyze" in the "Data Right" column means that the group has the right to analyze all data that they have the right to view.

Group Org ID	Facility Org ID	Facility Name	Data Name	Data Right	Plan	From Month	From Year	To Month	To Year	N/A Checked?
21928	10000	DHQP Memorial Hospital		Analyze		.	.	.	.	N
21928	10000	DHQP Memorial Hospital	Patient without identifying data	View		.	.	.	.	N
21928	10000	DHQP Memorial Hospital	Plan	View		.	.	.	.	N
21928	10000	DHQP Memorial Hospital	FacInfo	View		.	.	.	.	N
21928	10000	DHQP Memorial Hospital	Facility Survey Data	View	(ALL)	.	2015	.	.	N
21928	10000	DHQP Memorial Hospital	CL assoc BSI Events	View	IN	1	2016	.	.	N

In this row the facility has conferred rights to view in plan CLABSI data from January 2016 to present.

NHSN Group Website

- The NHSN Group Webpage contains Group educational resources
- Quick Reference Guides are for available for the Preferences function and the Membership Rights Reports

NHSN Participation Alerts

Dataset Generation for Groups

- Group users have the option to include the Participation Alerts dataset in Dataset Generation

- By default, the Participation Alerts Dataset is not generated

- Let's include the Participation Alerts Dataset in Dataset Generation:

  - Select the "Participation Alerts Data Set (Optional)" tab

  - Select "All Alerts" to include all alerts or select a specific alert

  - Enter a time period

  - Select "Generate Participation Alerts Data Set"

NHSN Participation Alerts

- Alerts appear in NHSN as a reminder to submit data or when some data quality issues are identified.
  - These alerts appear on the Action Items Tab each time a facility logs in to NHSN
- Group Users cannot resolve alerts for a facility. Groups can identify unresolved alerts through utilizing the Line Listing Participation Alerts and Frequency Table - Participation Alerts Reports
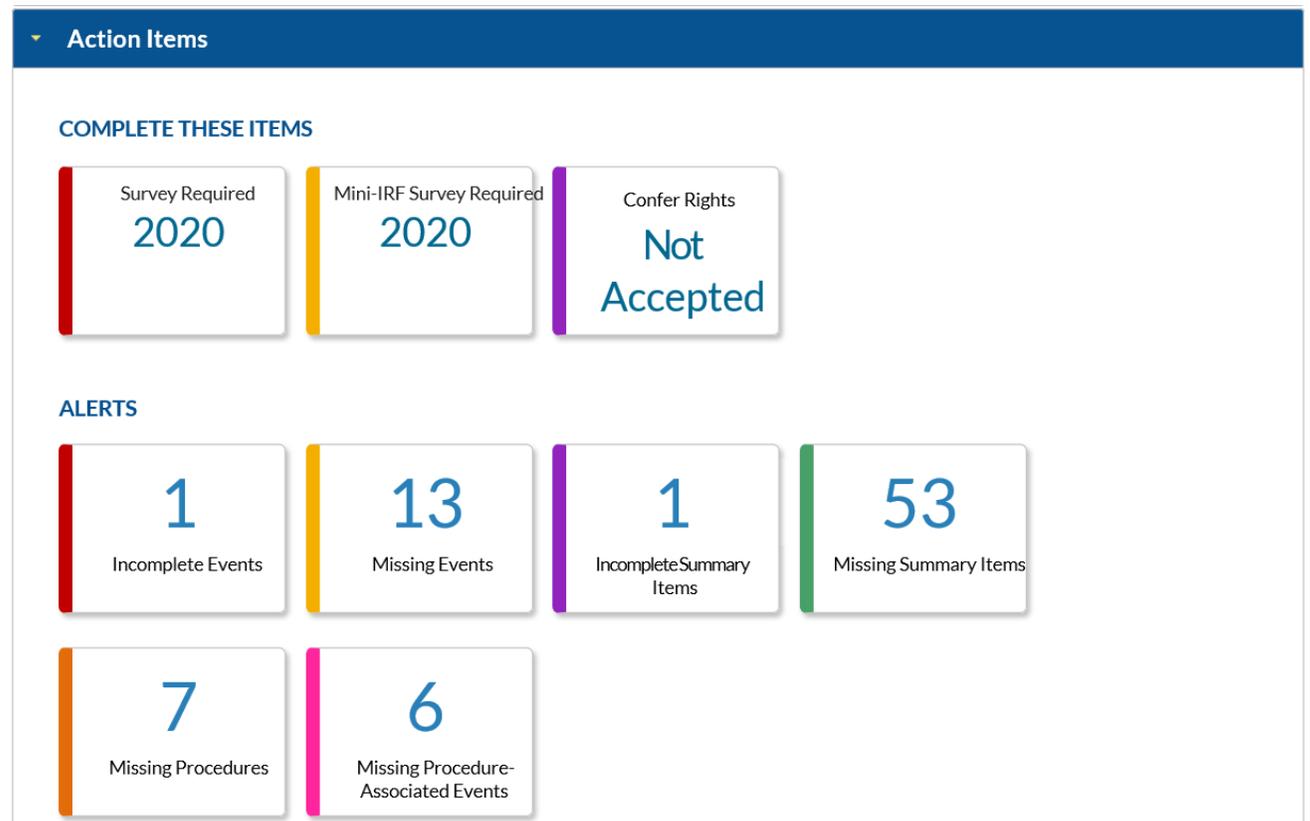
NHSN Participation Alerts Reports

- NHSN Groups should use the Line Listing- Participation Alerts and Frequency Table – Participation Alerts reports to identify unresolved alerts among facilities in their group

- These reports can be accessed by opening the Advanced Folder then opening the Facility – level Data Folder

- Some of the alert types described in these reports are:
  - Conferred Rights Not Accepted
  - Missing Survey Data
  - Incomplete Events
  - Missing Procedures
  - Missing Events
  - Missing Procedures
  - Incomplete Summary Data
  - Missing Procedure-associated Events
  - Missing Summary Data
  - Incomplete Procedures
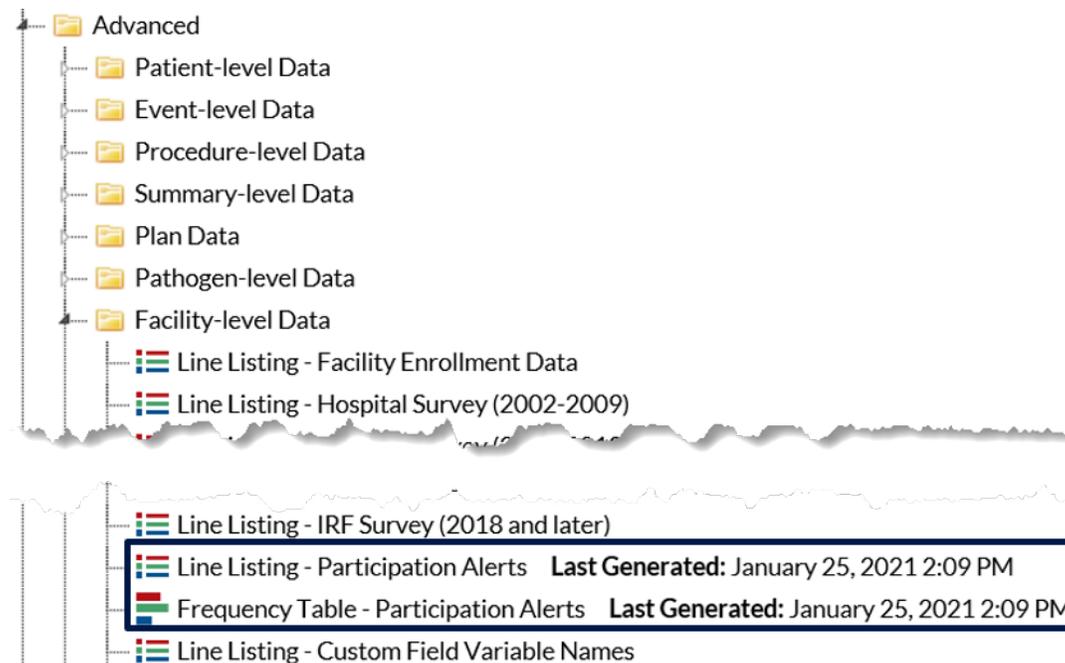
Line Listing Participation Alerts Report

- Line Listing - Participation Alerts Report is a detailed line listing of the unresolved alerts for facilities in a group

- This report can be modified to display a table for each alert type

A Table from the Line Listing Participation Alerts Report

National Healthcare Safety Network
Line Listing - Participation Alerts
As of: February 1, 2021 at 3:58 AM
Date Range: PARTICIPATIONALERT planYM 2021M01 to 2021M01

Alert Type=Missing Procedures

Facility Org ID	Module	Plan YM	eventTypePath	Procedure Code	alertMessage	Alert Type
10000	PA	2021M01	PROC	CARD	Missing Procedures	Missing Procedures
10000	PA	2021M01	PROC	COLO	Missing Procedures	Missing Procedures
10000	PA	2021M01	PROC	HTP	Missing Procedures	Missing Procedures
10000	PA	2021M01	PROC	HYST	Missing Procedures	Missing Procedures

- This table is from the Line Listing - Participation Alerts Report and it describes missing procedure alerts for procedures in January 2021.

- If these data are missing, then they should be uploaded or entered into NHSN. However, if no procedures were performed then this must be recorded in NHSN and can be through the alerts action tab. The facility must resolve these alerts in NHSN.

Frequency Table – Participation Alerts Report

- The Frequency Table – Participation Alerts Report provides a count or frequency by alert type of the unresolved alerts for each facility in a Group
- This report is helpful when reviewing frequency by alert types

Frequency Table – Participation Alerts Report

- Below is the Frequency Table – Participation Alerts Report. In this test group there were 30 unresolved alerts among the facilities that are members of the Group

- Reviewing this table is helpful when identifying a potential cause for data not appearing in reports

National Healthcare Safety Network
Frequency Table for Participation Alerts
As of: February 4, 2021 at 3:06 PM
Date Range: All PARTICIPATIONALERT

Frequency	Table of orgID by alertType				
		alertType			
	orgID	Conferred Rights Not Accepted	Missing Procedure-associated Events	Missing Procedures	Missing Summary Data	Total
	10000	0	1	7	15	23
	10012	1	0	0	0	1
	15331	0	0	0	5	5
	17776	1	0	0	0	1
	Total	2	1	7	20	30

Patient Safety Plans and Monthly Reports

Monthly Reporting Plans

- Monthly Reporting Plans are very important as these are the plans that facilities use to submit data.

Mandatory fields marked with *

Facility ID *: DHQP Memorial Hospital (ID 10000)

Month *: January

Year *: 2021

☐ No NHSN Patient Safety Modules Followed this Month

This is the Device-Associated module table of the January 2021 reporting plan for a test facility.

Device-Associated Module

Locations	CLABSI	VAE	CAUTI	CLIP	PedVAP	PedVAE
CARDCRIT - CARDIO CRIT CARE	☑	☑	☑	☑	☐	☐

This is the Line Listing Patient Safety Plans Report that the Group ran to determine the Device-Associated data reported by location in January 2021 for the test facility.

Facility Org ID	Plan YM	Location	Location Type	CDC Location	CLAB Plan?	CAU Plan?
10000	2021M01	CARDCRIT	CC	IN:ACUTE:CC:C	Y	Y

Patient Safety Plans Report

- The Line Listing Patient Safety Plans Report can be accessed by opening the Advanced Folder and then opening the Plan Data folder

- The report can be modified to include variables collected in the reporting plan form
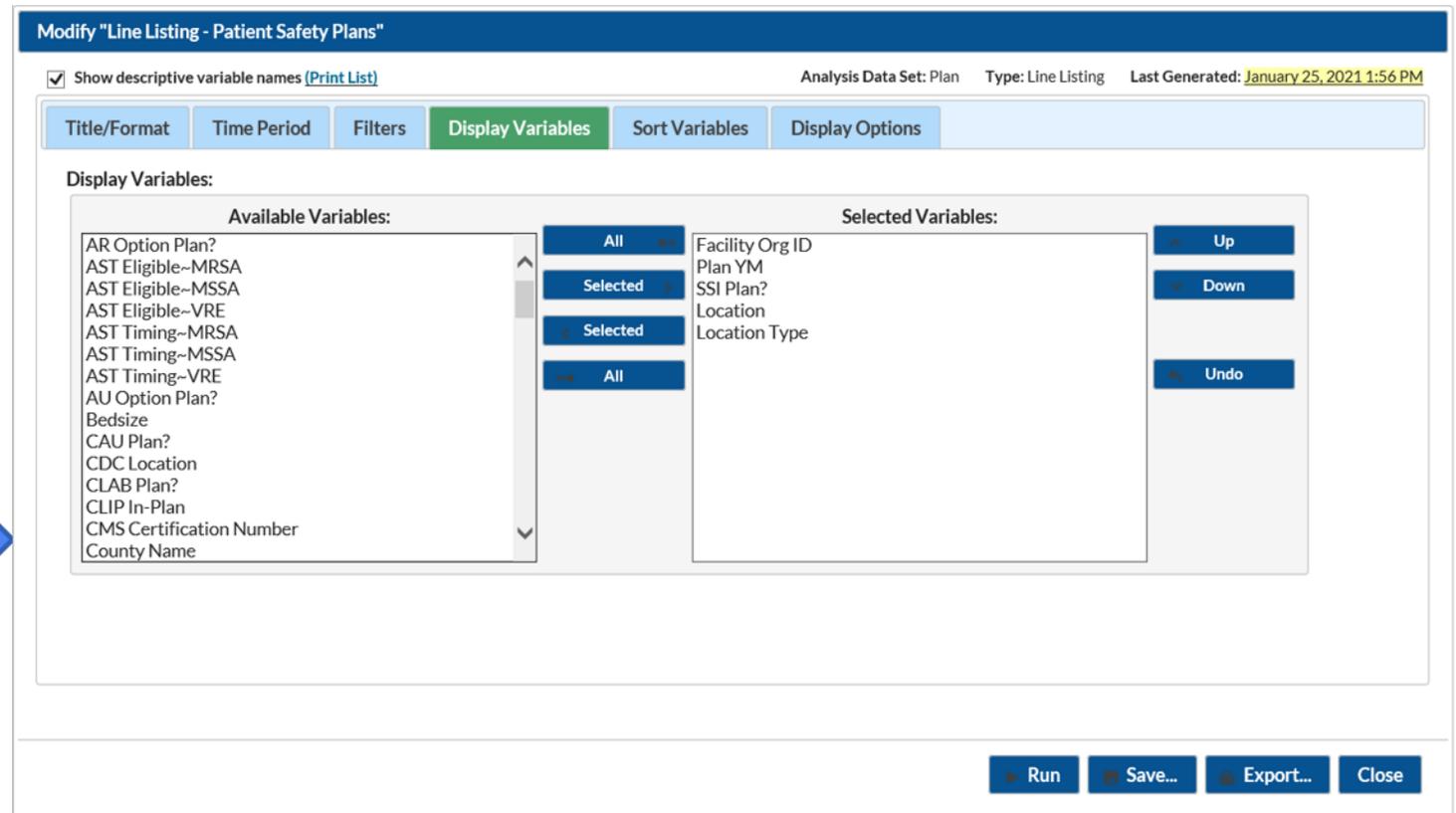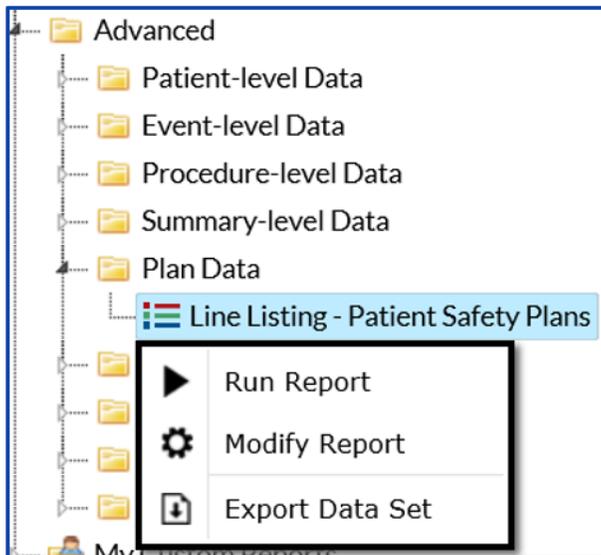
Patient Safety Plans Report

- The Line Listing Patient Safety Plans Report can be used to:
  - Check the HAIs that are included in plan for all conferred facilities
  - Check if facilities reported events, procedures, or summary data for a reporting month

National Healthcare Safety Network
Line Listing - Plan
As of: January 25, 2021 at 3:52 PM
Date Range: PLAN planYM 2020M12 to 2020M12

Facility Org ID	Plan YM	SSI Plan?	Location	Location Type
10000	2020M12	Y		
10000	2020M12	Y		
10000	2020M12	Y		
10000	2020M12	Y		
10000	2020M12	Y		
10000	2020M12	Y		
10000	2020M12	Y		
10000	2020M12	Y		
10000	2020M12		0909	OTHER
10000	2020M12		2 WEST	WARD
10000	2020M12		24 OBS1	WARD
10000	2020M12		3 CENTRAL	WARD
10000	2020M12		CARDCRIT	CC
10000	2020M12		EDEPT	OTHER
10000	2020M12		EDI	OTHER
10000	2020M12		FACWIDEIN	
10000	2020M12		NICU	CC_N
10000	2020M12		ONCGEN	WARD_ONC
10000	2020M12		TESTED	OTHER
15331	2020M12		5 EAST	WARD

Reminder about requesting In Plan Data Only

- If a group requests only in plan data they will need to review the Patient Safety Plans Line Listing Report for changes that a facility may make to their plans.

- A Reporting plan must be completed for every month that data are entered into NHSN

- Facilities may choose "No NHSN Patient Safety Modules Followed this Month" as an option in the Reporting Plan

Educational Resources

- NHSN Group Website:

  https://www.cdc.gov/nhsn/group-users/index.html

- Patient Safety Analysis:

  https://www.cdc.gov/nhsn/ps-analysis-resources/index.html

- NHSN Alerts-Patient Safety Component:

  https://www.cdc.gov/nhsn/pdfs/gen-support/NHSN-Alerts.pdf

- Group User's Guide to the "Line Listing – Participation Alerts" Report Option:

  https://www.cdc.gov/nhsn/pdfs/ps-analysis-resources/group-alerts.pdf

Educational Resources

- Patient Safety Monthly Reporting Plan and Annual Surveys:
  https://www.cdc.gov/nhsn/pdfs/pscmanual/3psc_monthlyreportingplancurrent.pdf

- Generating Participation Alerts: Guidance for the Patient Safety Component Group Users:
  https://www.cdc.gov/nhsn/pdfs/ps-analysis-resources/participationalerts-dataset-508.pdf

- General Tips and Tools for NHSN Analysis:
  https://www.cdc.gov/nhsn/pdfs/ps-analysis-resources/General-Tips-NHSN-Analysis.pdf

- For help with NHSN Group Analysis please email nhsn@cdc.gov

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Additional NHSN training resources:
https://www.cdc.gov/nhsn/training/

Training Questions: NHSNTrain@cdc.gov

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